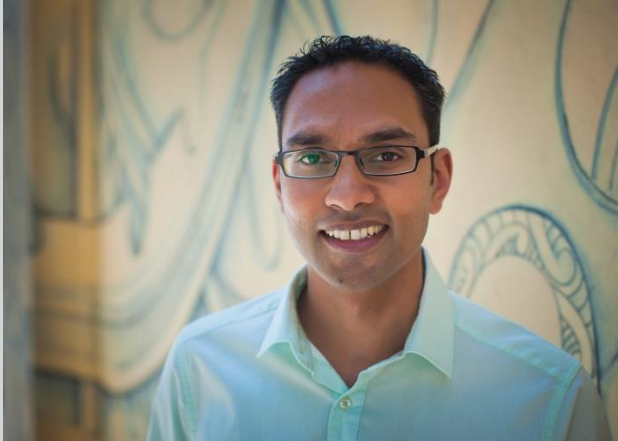


Thivakar Pushparaj



POSITION:

Director, Financial Adviser
Registered Financial Adviser

FROM THIVAKAR:

"I would like to help New Zealander's push start their financial future. I'm passionate about partnering with people so they've got someone standing in their corner when managing and building wealth for themselves and the next generation".



About Thivakar

I take a planning approach to everything I do and encourage my clients to use financial products strategically as part of an overall plan. I believe in a journey and pathway to growth, rather than ad hoc use of financial products. Whilst I specialise in property and mortgages, I take a holistic view to help my clients align financial products available in today's market place; with their short, medium and long term goals.

My diverse childhood and background in hospitality has taught me how to relate with; and work with people from all walks of life. However, I'm most passionate about working with young couples, professionals and business owners.

Having been in the industry for over 12 years, I am very focused to increasing Financial Literacy in New Zealand. I often conduct Financial Literacy workshops and training with professional groups, social groups and tertiary and secondary students.

When we work together you can be assured of confidentiality, an appropriate pace and impartial advice. I treat each of my clients with the same high level of respect and understanding regardless of their personal wealth, social status or current situation.

"As a young couple, we feel like we are transitioning into the next stage in our lives with so much uncertainty. We came to realise that professional financial advice is so invaluable. There are many things he taught us along the way that we would never have learned on our own. Not only did we get the house, but we feel like he has set us up with the tools we need for a successful financial future. Thanks Thivakar, you're the man!!"

- Taz & Sarah

Company Profile

Core Values

All Interests are equal:

- Place the interests of our stakeholders, as equal to our own.

Service

- Show up on time.
- Do as we say.
- Finish what we start.
- Say please and thank you.

Trustworthiness

- CHARACTER (Integrity, Maturity, Abundance Mentality)
- COMPETENCE (Technical Capability, Conceptual, Interdependence)

Ethos

A Great Experience

- Employees and Customers will feel that the company has contributed to their life in a positive way.

Purpose

- Assist clients to achieve financial security through making smarter financial decisions, together.

Our Brand Promise

1. Financial vision & Purpose
2. Help achieve financial goals and security
3. Smarter financial decisions through increased financial literacy