



POSITION:

Financial Adviser
Registered Financial Adviser (RFA)

FROM CLARICE:

“I am passionate about providing a strategy towards financial freedom and eventually achieving my clients goals”.



About Clarice

I am a Wellington based Registered Financial Adviser at Fox Plan. As a passionate Registered Financial Adviser, I work with different types of families and young professionals in New Zealand, with an aim to help them to gain clarity of their short, medium and long-term goals.

I have a degree in Business Administration with a major in Management. I was born and raised in the Philippines and am a full-blooded Filipino (Filipina). I came to New Zealand in January 2012 to take up and successfully complete a New Zealand Diploma in Management. I am married to Levi Pariñas and together we have three beautiful children, Carlos, Carla and Luis.

One thing that drives me the most as a Registered Financial Adviser is the potential to provide people, especially my fellow Filipinos, with the ability to gain cash control, have confidence in investing and provide certainty in the event that something goes wrong in their life.

As a Registered Financial Adviser, I would like to show families how – in New Zealand – they too can make their money ‘work for them’. Rather than having to always ‘work for their money’, that the certainty of what they have & the ones they love are protected and to avoid losing everything they’ve built up, due to an unforeseen event.

Maraming Salamat po! (Thank you very much!)

Company Profile

Core Values

All Interests are equal:

- Place the interests of our stakeholders, as equal to our own.

Service

- Show up on time.
- Do as we say.
- Finish what we start.
- Say please and thank you.

Trustworthiness

- CHARACTER (Integrity, Maturity, Abundance Mentality)
- COMPETENCE (Technical Capability, Conceptual, Interdependence)

Ethos

A Great Experience

- Employees and Customers will feel that the company has contributed to their life in a positive way.

Purpose

- Assist clients to achieve financial security through making smarter financial decisions, together.

Our Brand Promise

1. Financial vision & Purpose
2. Help achieve financial goals and security
3. Smarter financial decisions through increased financial literacy